

PMF Investment Note Issuance Announcement

In accordance with the provisions of California Corporations Code
Section 25102(n)

PMF Investment Corp.

a California Corporation
is conducting a Private Offering of

**Invest securely in a Diversified Portfolio of Receivables
Spread over 1000s of Credit Worthy Companies**

Each Note is \$10,000.00

With a 7.1% annual yield Guaranteed & Interest Paid Monthly!

(Minimum Purchase 1 Note)

500 Notes with an aggregate offering price of \$5,000,000

Contact for more Info:

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PROSPECTIVE INVESTORS MAY BE RESIDENTS OF THE STATE OF CALIFORNIA OR OTHER STATES IN WHICH AN EXEMPTION IS AVAILABLE AND MUST MEET THE SUITABILITY STANDARDS OF SUB PARAGRAPH (A),(B),(C), OR (D) OF SECTION 25102(n)(2)

(I) No Money or other consideration is being solicited by means of this Announcement nor will money be accepted. An offer may be made only by means of an Offering Circular/Disclosure Statement which can be obtained by investors meeting the suitability requirements by inquiring as directed below. (II) An indication of interest made by a prospective purchaser shall involve no obligation or commitment of any kind. THIS ANNOUNCEMENT SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY THE SECURITIES DESCRIBED ABOVE IN ANY JURISDICTION WHERE SUCH OFFER OR SOLICITATION WOULD NOT BE PERMITTED BY LAW.

For more information on this Stock Offering, Section 25102(n), and the Offering Circular/Disclosure Statement: